

EFG International completes the sale of treasury shares

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Zurich, 1 June 2012 - EFG International has completed the sale of its treasury shares to EFG Bank European Financial Group

As announced on 21 May, EFG International agreed to sell 10.2m treasury shares to EFG Bank European Financial Group, subject to a pro-rata claw-back right for other shareholders. With regard to the latter, existing shareholders have exercised their rights in relation to 68,188 treasury shares. The remaining shares are being acquired by EFG Bank European Financial Group, as a result of which its shareholding will increase to circa 56%.

Eligible shareholders who have exercised their claw-back right are requested to act in accordance with their custodian bank's instructions for settlement.

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The offer of treasury shares was subject to sale and transfer restrictions in, amongst other countries, the United States, the United Kingdom, the European Economic Area, Australia, Canada, and Japan.

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